

Appendix 1 - Forward Plan

September 2024	December 2024	March 2025	June 2025
Standing Items			
Administration Report	Administration Report	Administration Report	Administration Report
Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
Adminstration & Governance			
Annual Pension Fund Accounts 23/24 and Annual Report (including various statutory documents)	Governance Review Outcome Report	Business Plan and Annual Budget	Business Plan and Annual Budget
	Audit Progress Report	Audit Progress Report	Audit Progress Report
		Communications Strategy	
Investment & Funding Strategy			
RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan
	Private Markets Review	Actuarial Valuation	Actuarial Valuation
Knowledge & Skills Development			
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update